

8.4 Price Service

'Price Service' function helps you to create your own master list using information from the price book. Information stored in the "Price Book", can be entered directly into the active Estimate from the display list. Items are entered into the Estimate mostly in units of 1, except where stated in the unit field.

stated in the unit field. Items can be found via the three drop down lists, "Manufacturers", "Index" and "Vendors", or by using the "Search Type" function. The type of search can be specified in the drop down list.

By clicking on the Headed Lists (Catalogue No, Description, Price etc) you can sort in ascending or descending order in the various columns.

The screenshot displays the 'Fast Track Estimating System' interface for 'Price Maintenance'. The main window shows a list of items with the following columns: Catalogue No, Description, Unit, Trade Price\$, Pkg, Bulk Price\$, Ret Price\$, Dis%, Date, WUnit, Wgt, and Comment. The item 'SIEM-3TX0121' is selected, showing a description of 'Adaptable Box Acc B/PLATE G/BOND 150x150x2 F...'. Above the list are three dropdown menus: 'Manufacturers' (listing ASEM, AOIP, ACO1, ADEM), 'Index' (listing 1900, 4, 7, 5), and 'Vendors (Double Click)' (listing 910, 125, 303, 450). Below the list is a search interface with a 'Master List A' dropdown, a 'Search Type' dropdown, and a 'Find' button. The search results show 'SIEM-3TX0121' with a price of 7.00.

Catalogue No	Description	Unit	Trade Price\$	Pkg	Bulk Price\$	Ret Price\$	Dis%	Date	WUnit	Wgt	Comment
CLIP-265GT1	Adaptable Box Acc GASKET SeaLING 265/1	EA	2.52	0	0.00	3.47	0.00	1 SEP 2011		0.00	
CLIP-265GT4	Adaptable Box Acc GASKET SeaLING 265/4	EA	5.92	0	0.00	8.14	0.00	1 SEP 2011		0.00	
CLIP-265GT7	Adaptable Box Acc GASKET SeaLING 265/7	EA	12.34	0	0.00	16.97	0.00	1 SEP 2011		0.00	
SIEM-3TX0025	Adaptable Box Acc BASEPLATE 250x350x20	ea	38.00	0	0.00	0.00	0.00	1 JUN 2001		0.00	Discount Code B
SIEM-3TX0026	Adaptable Box Acc BASEPLATE 350x450x20	ea	48.00	0	0.00	0.00	0.00	1 JUN 2001		0.00	Discount Code B
SIEM-3TX0027	Adaptable Box Acc BASE PLATE 450x550x20	ea	60.00	0	0.00	0.00	0.00	1 JUN 2001		0.00	Discount Code B
SIEM-3TX0121	Adaptable Box Acc B/PLATE G/BOND 150x150x2 F...	ea	7.00	0	0.00	0.00	0.00	1 JUN 2001		0.00	Discount Code Z
SIEM-3TX0123	Adaptable Box Acc B/PLATE G/BOND 331x220x2 F...	ea	12.00	0	0.00	0.00	0.00	1 JUN 2001		0.00	Discount Code Z
ATCO-89001849	Junction Box D500 D500A/B-SP01	ea	8.40	0	0.00	0.00	0.00	1 NOV 2001		0.00	
ATCO-09000433	Junction Box D501 D500	ea	0.43	0	0.00	0.00	0.00	1 NOV 2001		0.00	
ATCO-09000434	Junction Box D502 D500A	ea	0.37	0	0.00	0.00	0.00	1 NOV 2001		0.00	
ATCO-09000435	Junction Box D503 D500B	ea	0.67	0	0.00	0.00	0.00	1 NOV 2001		0.00	
ATCO-09000436	Junction Box D504 EKL-F	ea	0.10	0	0.00	0.00	0.00	1 NOV 2001		0.00	
ATCO-89001803	Junction Box D505 EKL2/3EPPA	ea	0.76	0	0.00	0.00	0.00	1 NOV 2001		0.00	
ATCO-89002213	Junction Box D506 29 301 3715 00	ea	3.50	0	0.00	0.00	0.00	1 NOV 2001		0.00	
WEID-1277200000	Enclosure POK1 Polyester	ea	3.78	0	0.00	0.00	0.00	1 JAN 2009		0.00	
WEID-1277300000	Enclosure POK2 Polyester	ea	4.86	0	0.00	0.00	0.00	1 JAN 2009		0.00	
WEID-1277400000	Enclosure POK3 Polyester	ea	5.85	0	0.00	0.00	0.00	1 JAN 2009		0.00	
WEID-1277500000	Enclosure POK4 Polyester	ea	7.11	0	0.00	0.00	0.00	1 JAN 2009		0.00	
WEID-1277600000	Enclosure POK5 Polyester	ea	9.23	0	0.00	0.00	0.00	1 JAN 2009		0.00	
WEID-1277700000	Enclosure POK6 Polyester	ea	12.29	0	0.00	0.00	0.00	1 JAN 2009		0.00	
WEID-1277800000	Enclosure POK7 Polyester	ea	15.80	0	0.00	0.00	0.00	1 JAN 2009		0.00	
WEID-1565400000	Enclosure POK31 Polyester	ea	7.56	0	0.00	0.00	0.00	1 JAN 2009		0.00	
WEID-1565410000	Enclosure POK51 Polyester	ea	10.13	0	0.00	0.00	0.00	1 JAN 2009		0.00	
WEID-1565420000	Enclosure POK8 Polyester	ea	20.34	0	0.00	0.00	0.00	1 JAN 2009		0.00	
WEID-1565430000	Enclosure POK9 Polyester	ea	26.15	0	0.00	0.00	0.00	1 JAN 2009		0.00	
WEID-1565440000	Enclosure POK10 Polyester	ea	33.17	0	0.00	0.00	0.00	1 JAN 2009		0.00	
WEID-9510470000	Enclosure POK91 Polyester	ea	36.59	0	0.00	0.00	0.00	1 JAN 2009		0.00	
WEID-9510510000	Enclosure POK32 Polyester	ea	7.92	0	0.00	0.00	0.00	1 JAN 2009		0.00	
WEID-9510520000	Enclosure POK71 Polyester	ea	26.51	0	0.00	0.00	0.00	1 JAN 2009		0.00	
WEID-9510530000	Enclosure POK11 Polyester	ea	26.69	0	0.00	0.00	0.00	1 JAN 2009		0.00	
WEID-9510540000	Enclosure POK12 Polyester	ea	36.66	0	0.00	0.00	0.00	1 JAN 2009		0.00	
CLIP-265/1EY	BOX ADAPTABLE 77X77X54MM	EA	26.69	0	0.00	37.11	0.00	1 SEP 2011		0.00	
CLIP-265/1EY	BOX ADAPTABLE 77X77X54MM	EA	29.69	0	0.00	40.82	0.00	1 SEP 2011		0.00	
CLIP-265/3GY	BOX ADAPTABLE 108X108X76MM	EA	36.75	0	0.00	50.53	0.00	1 SEP 2011		0.00	
CLIP-265/3EO	BOX ADAPTABLE 108X108X76MM	EA	40.43	0	0.00	55.59	0.00	1 SEP 2011		0.00	
CLIP-265/4GY	BOX ADAPTABLE 163X108X81MM	EA	65.62	0	0.00	90.23	0.00	1 SEP 2011		0.00	
CLIP-265/4EO	BOX ADAPTABLE 163X108X81MM	EA	72.18	0	0.00	99.25	0.00	1 SEP 2011		0.00	

How it Works

In this window you are able to add new items to your **Master List A** and **B**. The source of your pricing data can be from three (3) different sources. (See Smart Price manual for a more detailed explanation).

The most frequently used way to add any information to your **Master List A** or **B** is to use the **Index** drop down list. Master List A is selected by default and the hardest part is to find the items that are required. The other way to add information is by using the **Vendors** and **Manufacturers** drop down lists.

By selecting a line in the three (3) drop down lists and double clicking on the line, the programme will install all of the contents of the associated line. The selection is usually in the order found in the data file. The order can be changed as the **Headed List** fields have active headers, this means by clicking on the words describing the columns contents, the sort order can be changed, for example, Catalogue Number or Description order.

Vendors & Manufacturers

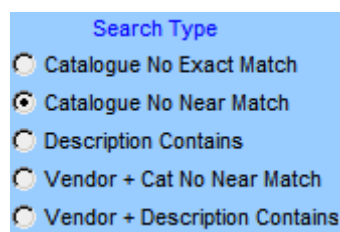
Some important things to remember are the concept of the data structure and the difference between a **“Vendor”** and a **“Manufacturer”**.

The Vendor supplies data to Copious Data for the inclusion in the Price List, they can have various Manufacturers that they act as representatives or agents for. There is the possibility that the same product contained in the database may be marketed by two different Vendors that have the same Manufacturer Code.

Search Types

To find by Catalogue Number click **“Search Type”**, a dialogue box will appear, then select the search type. Enter the Catalogue Number into the field and **“OK”**.

Depending what search procedure was used the results are displayed in the main table. Further clarification of searches follows:-



“Catalogue No. Exact Match”

By pre-selecting a Manufacturer this will then put the prefix in automatically otherwise you will have to enter the entire prefix, you can use the table as a guide to do this.

“Catalogue No. Near Match”

The search procedure finds the closest match, for example, if you entered the value “1” as the search value, it would initiate the search by looking for all the catalogue numbers that contain 1. This would be an unsatisfactory search as it would take some time to produce and would display a multitude of unwanted records. It is best to refine the search criteria by entering as much of the catalogue number as possible.

“Description Contains”

The search procedure is similar to the “Catalogue No. Near Match”, with exception that it works in the “Description” field instead of the catalogue number. For example, if you entered the word “GLASS” as the search value, it would initiate the search by looking for all the descriptions that contain the word “GLASS”. All of these records would then be displayed. The search function is case sensitive so you could try “GLASS” or “Glass”.

The Main List field is constructed using “Headed List Fields”, this enables sorts to be initiated when some of the headers defining the columns are clicked upon.

“Vendor + Cat No. Near Match”

As above but refines the search to the selected Vendors items only.

“Vendor + Description Contains”

As above but refines the search to the selected Vendors items only.